

Paragraph XI. The serial numbers, par values and maturity dates of the bonds to be issued are as follows:

SERIAL NUMBER	PAR VALUE	MATURITY DATE	AMOUNT MATURING
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1-2	1000	2-1-57	2000.00
3-4	1000	8-1-57	2000.00
5-6	1000	2-1-58	2000.00
7-8	1000	8-1-58	2500.00
9	500		
10-11	1000	2-1-59	2500.00
12	500		
13-14	1000	8-1-59	2500.00
15	500		
16-17	1000	2-1-60	2500.00
18	500		
19-20	1000	8-1-60	2500.00
21	500		
22-23	1000	2-1-61	3000.00
24-25	500		
26-27	1000	8-1-61	2500.00
28	500		
29-30	1000	2-1-62	2500.00
31	500		
32-33	1000	8-1-62	3000.00
34-35	500		
36-37	1000	2-1-63	3000.00
38-39	500		
40-41	1000	8-1-63	3000.00
42-43	500		
44-45	1000	2-1-64	3000.00
46-47	500		
48-49	1000	8-1-64	3000.00
50-51	500		
52-53	1000	2-1-64	3000.00
54-55	500		
56-57	1000	8-1-65	3250.00
58-59	500		
60	250		
61-62	1000	2-1-66	3250.00
63-64	500		
65	250		
66-67	1000	8-1-66	3500.00
68-69	500		
70-71	250		
72-73	1000	2-1-67	3500.00
74-75	500		
76-77	250		

(CONT'D ON PAGE 2)

Paragraph XII. The form of said bonds, interest coupons and treasurer's receipt shall be substantially as follows:

Series I UNITED STATES OF AMERICA \$ 80,000.00

STATE OF South Carolina

COUNTY OF Greenville

White Oak Baptist Church

(Name of Church)